





[1] Section 24.
India rubber - gums etc.

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24 November.

1.
M^r Desgraboulet - of Crown Diamond Mfg Co.

48 Boundary Lane - Walworth.

This company manufactures a variety of gums, glues & varnishes & it is rather doubtful how far they should come under this section, or under chemicals - or under "glue" -

The decoration of the compounds is carried on under one of the partners personal superintendence - There are one or two men who assist him. The other men are apparently foremen in the packing dept. who look after the boys - when busy there are about 6 boys to 1 man. according to present returns there are only 2 to each man.

Foremen receive up to 30/- - a boy from 5/- F 7/- - these boys start from the ages of 12 to 16 and then generally leave to better themselves. The work is light & simple all they have to do being to fill bottles, cork & label them - The

The busy & slack seasons are difficult to define - for when one article is "off" the factory as well as they can to turn on something suitable

Busy & slack times.

suitable to the time of year. Thus, winter with long evenings at home is the best season for selling bottles of glue & household cement, as people make use of the time for sticking the broken china etc together. In the summer the kid reviver & yellow-boot polish are in demand; & part of the summer a good deal of overtime had to be worked.

There is no foreign competition in these kinds of wares - except to some extent from America.

The greater part of the work is entirely unskilled & needs no training - the only skilled man being the partner who supervises the mixing etc of the products. There is no sort of training required - a boy learns his work in a week. The boys placed are much sought after as the work is not hard & keeps the boy in some sort of discipline after leaving school - before he settles down to some more regular employment.

27 Nov.

Eastern Rubber Co. Tidal Basin - 2.

M^r Colsell -

The E.R. Co. have their works at Manchester.
In London on Rubber Walk they only employ
two men & 3 boys. This is the case with
the majority of Rubber manufacturers
whose names are in the Directory. are in
this case - having their works scattered all
over the country -

Liverpool & London are the two principal
markets for rubber.

Rubber products may be divided into
3 classes.

1. Rubber articles for mechanical appliances
such as valves & packing. Which form the
great bulk of the E.R. Co's productions.
2. Machinery, & waterproof garments.
3. Rubber toys, articles for games etc.

The great art is making the rubber lies
in the mixing & this part is generally
done by a skilled chemist. The men working
under him being merely ordinary labourers
who follow out his orders. Each firm has
generally

generally its own secret as regards mixing.
+ they are very jealous of letting strangers go
round. Rubber is sold by weight. a the heavier
it is the cheaper it is sold per lb - this is
because the poorest rubber is the lightest
+ the heaviest contains the greatest mass of
alloty.

The London manufacturing trade is mainly
given up to valves + packings + to water-
proof garments. It is an increasing
trade + competition among firms is growing
rapidly. The Germans also compete a good
deal in packings. The French in small
rubber goods - toys etc - French rubber is
very good.

Packings are very varied. There are between
100 + 200 kinds. The original patent was
taken out by Tucks of Lambeth. but that
has lapsed + all firms now make it. It is
hardly worth taking out a patent to a
new packing as it is so easily copied with
slight variations. They are mostly made
with an india-rubber core - round which
are

are wound - if the packing is round - sheet
of canvas painted with rubber dissolved
by naphtha. Robertos layers treated with
rubber in a similar way are also used.

There are no special seasons for this style
of product. The valves & packings are
mainly for marine engines & the sale
therefore depends largely on shipping. Sometimes
they are extremely busy one fortnight & quite
slack the next. It is impossible to describe
any definite seasons.

6th an hour overtime is the rate paid
to the men working at rubber.

A large number of grills are generally
employed on the easy work such as making
rubber rings. At whom definition is the
only quality necessary. So that suits fine
especially.

America goes in largely for buying waste
rubber & "recruddering" it. but does not
compete in England against English manu-
facturers.

29 Nov. 1893.

6.

M^r: Sexton. of Hutchinson & Co. 70 Basinghall
Street.

This firm do not manufacture in London
or in England - Their works are in France
& Germany.

Quite $\frac{3}{4}$ of the names put down in the
directory as India-rubber manufacturers
have got nothing to do with the making
or mixing of rubber - & can hardly be
called manufacturers in any sense. They
may possibly do a little "cutting" & "making
up" in connection with a retail business.
but that will embrace the sum total of their
operations as regards "manufacture". There
are about half a dozen large firms in
London really engaged in the manufacture
of rubber - & that is all.

Every firm has its own secret mixings &
varnishes. As regards the latter, the men
who prepare them are extremely afraid
of letting any one into the secret & always
keep their cans under lock & key.

The firms do an enormous trade in rubber
Shoes

in latter

shoes, & snow-boats, for Eastern Europe.

The shoes are their main spring trade

& part of summer - the snow-shoes they carry

trade as they have to get them into

Russian ports before the Baltic closes.

29 hrs.

Mess^t Baddeley have already made
a return of wages & hours etc.

Mess^t Baddeley & Reynolds - printers, stationers &
rubber stamp makers. Old Bailey.

Rubber stamp making is not a very highly
skilled trade. It has taken the place of
printers' composition "stamps" which were the
first stamps of the kind used. & has now
been in vogue for about 16 years. - the vulcanized
rubber being found to be much more easy
to work and almost as durable as metal.

It takes about one or two years to
become proficient in this line. Apprentices
are not taken.

There are practically no special reasons.
& men are kept going all the year round.

It is not an extensive trade as a few
men can turn out a large number of
stamps in a day & therefore there is no
great demand for labour. There are not
many small masters, as the rubber stamp
making business in itself is hardly
sufficient to keep anyone ^{employed} & it
is usually an adjunct to some other
larger, stationers or printer's business.

29 Nov. 1893.

9.

M^r Smith of Smith's Patent. India-rubber pneumatic
tyres - 252 Broad' High St^r S.E.

This industry is so new that it can hardly as yet be classified. It started into existence about 3 years ago & since that time about 2000 patents have been taken out or applied for. While something under 30 are being worked - M^r Smith thinks that 400 or 500 hundred persons are employed in London on this trade alone. Of whom quite $\frac{3}{4}$ are women. The India rubber tyre manufacturers do not however manufacture their own India rubber but buy the sheets or tubes as they want them ready made from India rubber manufacturers which are then cut up a made up as required. The women who have gone into this pneumatic tyre trade are mostly persons who have been in some rubber factory & understand the washing of rubber solutions over canvass - Some tyres are also made in that way - a thin sticking

sticking together of rubber sheets etc.

Women are far better than men for most of this work.

As regards the men's work, it cannot be said to be highly skilled, and is now much subdivided. A lad very quickly learns what he has to do it in one particular section of the work & then he sticks to that a great deal alone.

The busy season is of course the summer from February to July. ^{the} necessity of meeting the summer demand requires work in the winter in order to stock up. Then also there are foreign orders & colonial orders to supply, for at present England has almost the entire trade as far as bicycle tyres go in her own hands. & exports quite as much to European countries as to India & the colonies.

The Pneumatic Tyre Co. are working overtime at the present moment, which is the slackest & about the slackest time for home orders.

Their £1 shares rose to £26 in 3 years!

1 Dec¹ 1893.

11.

Mess^t Hooper's Telegraph & India rubber works.
City address. 31 Lombard St. - Wks. Millwall Dock, E.

There appears to be considerable irregularity in this work. which depends largely upon contracts for cables from Govt^{ts}. On one occasion the firm employed 116 men & women in one week, in another at a slack period during the summer of this year the employees had dropped to 16. which who constitute, as it were, a nucleus of permanent hands knowing the work & able to instruct others as soon as work comes in. There are always plenty of people to be got as soon as there is a contract in hand. most of them are ~~prostitutes~~ & women who have been at the india rubber works at previous time and thus know something of the work, and do not have to be taught it from the beginning. Of these "floating" women the majority are paid 24/-, no fully grown man receives less. while no women

woman receives less than 12 shillings a week - Boys & girls from 9/- upwards.

The hours are 9 a day.

There are also other branches upon which Mess^t Hooper are employed such as waterproof sheeting, & on which they can keep their permanent staff employed during slack seasons when no cables are being made. but these appear to be only a very minor part of the business.

They never find any difficulty in obtaining work-people at the rates of wage stated - the work being generally of an unskilled kind, the men are of the general labourer class - while the women are presumably those who have worked before at the rubber & who after marriage are nothing loth to go back for a few weeks at 12/- a week when the opportunity offers.

11th Dec:

13.

M^r Hooper of Hoopers' Telegraph Co.

There is considerable irregularity of employment in the cable-making part of the works, since this business depends entirely upon foreign contracts. All the cables that have been made here for some years are torpedoes cables. The first orders usually come out about March 5, that is the time when they obtain any contracts. That is the busiest season of the year.

The work cannot be called skilled work, & very little of it has anything to do with India rubber - except the actual mixing of the compounds. The India rubber comes in in "bottles" - i.e. hollow blocks. The reason of this being is that the rubber is collected in them first instance round clay balls, which are subsequently extracted. Rubber is then "puddled" - & comes out in films looking smooth. Next it is "modicated" in a machine by which power all the air is extracted, & then it is finally compressed

into a solid cylindrical block, for which
the rubber sheets are cut off by machinery
according to the thickness required.

There is also - beside the cable making
department - a small depart^t for
making water beds, or rubber at which
a few women are employed. But this
appears to be but little going on at
the works at present.

The work is practically unskilled - what
skill there is, being quickly acquired.
Generally speaking unless outside the
gates of the factory. Those who know something
of cable-work move from one factory
to another in accordance with the
taking up of contracts. There is never
any difficulty in getting labour when
it is wanted -

All work is really done by machinery,
so that it takes only very short time
to get into the way of it.

The new rubber comes from Parana
in Brazil. Mr Hooper will send full
returns.

20th Dec.

Hours.

15.

Interviewed a number of men working at Ingrams India rubber Factory in Hackney Wick. at the club opposite Roman Catholic Mission, Finsbury's Road.

In summer are 6.30 to 6 - 1½ hours
winter. 7 " " - "

on Saturday 4½ hrs. making in summer
5½ per week in winter 52.

On Mondays frequently work only from 7 to 5
making another hour less.

The wages average for the men about
5^d per hour. but many young men
of 21 & 22 are not earning more than
4^d or 4½. A new hand gets taken on
at 4^d. The average weekly wage
throughout the year would be about
£1 or £1.1. counting holidays etc.
There are something like 400 hands
employed. women 200. men 100 a wage
100. These figures are only approximati.

Wages fairly regular throughout the
year. but there is variation in the
different departments. men shift from
one

Wages.

Regularity

one department to another, as required.
Work is evidently not very skilled to judge
from the class of men employed.

The men shift away into any other
employment that are rather better paid
such for instance as chemical works,
whatever they get the opportunity - unless
they stand the chance of rising into
favour of whom there are 20 earning
from 30/- to £3.

The works have grown very considerably
during the last few years, & a great
variety of articles is made. Footballs
are greatly on the increase.

The vulcanizing shops is the most
disagreeable part of the works. Girls
in it often faint, & have to go out
into the open air for some time before
being able to resume work. Mr. Vasey
of the mission told me he knew personally
of a case of a boy who had fainted in
the shop several times.

29th Dec.

M^r Christian Gray manager of India rubber
etc works - Silverton.

The great majority of workpeople can
hardly be termed skilled - like the chemical
& soap laborers then come between the
skilled and unskilled - but unlike the
chemical workers, such skill as they
acquire is of value - as a general rule.
in other rubber factories - especially if
they have sufficient ingenuity to be
able to describe machinery with which
they have come in contact.

A few men however, are really skilled
such as the "calender men" who attend
to the last process of which rubber is
pressed out between heavy rollers or
calenders into sheets of the required
thickness. There is considerable skill in
manipulating this machinery - the proper
production of the rubber sheet depends
largely upon the temperature of the rubber
as well as upon that of the calenders
through which it passes - this can only
be

be learnt after long experience. There are 3 first class calender men, & 3 second class

In sorting the raw rubbers also ~~not~~
a knowledge is required. There are something like 50 different kinds of raw rubber, each having peculiar properties, & being used for different purposes. There are about 3 men engaged in this sorting business in the firm.

The trade is an extremely secret one. Each firm works in a style quite unique to itself on separate machinery & its own special mixings. In regard to the latter only two people in Silvertown work know the secrets - the head chemist & myself. The only intercommunication between firms is by means of men who shift - therefore firms try as much as possible to keep the higher & more intelligent class of men as they do not desire to have their special machines made the common property of the trade in general. Since it's a work one cannot draw a machine to scale he can often

Secrecy.

often give a sufficiently accurate description
of a machine ^{enable} for an engineer to build it
up, more or less accurately.

The trade is rapidly growing & increasing
every year sees some new extension of the
purposes to which rubber can be put.

This is probably one of the few trades in
which we are cutting out German trade -
a fact which Mr Gray attributes to the
superiority of our labour-saving machinery.

As an instance of this he quoted lawn tennis
balls, which a few years ago were almost
entirely in German hands, and have now
been practically ousted from Germany.

Some other instances also were given
of our successful competition against Germany.

As soon as we can get in good machinery
we can laugh at cheap wages, for it
simply means a reduction of the wages
itself to a minimum. If you only have
1 man to do the work which 8 men
did before you can afford to pay
your one man well, & yet cut away

the

the ground from under the feet of other people who still employ their & men even at starvation wages.

Football bladders is another of the new manufactures which has increased at an extraordinary rate.

Altogether M. J. is of opinion that rubber as an industry is still in its infancy, & there seems to be no limit to the uses to which it can be put. There is no law book to show a man the way in regard to it - no regular system to work upon. Each manufacturer works entirely independently of any other & the only way to keep one head above water is by constantly finding out where a market may be won & then by the improvement of machinery, or preparation of the raw material going in a winning it. The only thing is to be sure that there is a demand & not to spend several thousands in machinery to produce some article for which you may afterwards find

Regularity

sale.

The work of the different departments is extremely varied & almost each has its own seasons - waterproofing for instance for wetting lawn tennis balls for the early spring & to a slight extent in the winter for a month or two - Soda water bottles & ~~others~~
 mainly in the summer. football bladders in the autumn etc. etc. There is really no end to the variety of small goods made.
 The reason of many of these departments dovetail into one another & ~~several~~ people are thus passed from one shop to another as occasion requires. On the whole there is no great irregularity of employment. The central or milling shop is always above. & frequently has to make overtime owing to the constant extension of trade. To avoid this overtime which Mr. dislikes. the size of the shop is now being increased, but it is impossible to say how long this expansion will suffice.

The one serious cause of irregularity is cables.

cables. When a large order comes in it means that something like 600 extra hands are taken on. These men are a sort of floating quantity moving from one large cable making firm to another according as they obtain their orders. There are 2 or 3 more large firms doing business in the neighbourhood so that there is never any difficulty in obtaining labour.

The tyre manufacture is also a largely growing one. Both for bicycles a carriage & cab wheels. As regard these the India rubber manufacturers really make the rubber ~~sheets~~^{sticks in the cloth of} for the tyres. Sometimes pinning them throughout while the great mass of so-called tyre makers simply fasten them together putting in valves of their own make or some other small addition, which they have probably patented.

Waterproof cloth is made in two ways one by applying several coatings of rubber in solution with naphtha when it is of about the same consistency as butter in

a hot day with a long knife, below which the cloth or silk is drawn very slowly over a smooth surface, very much as butter is applied to bread. As the cloth is slowly drawn along the naptha evaporates leaving the thin coating of rubber. ~~sometimes~~ then two more coatings of rubber are thus applied before the goods are fit for marking up.

£7000 is lost annually to the Company owing to this evaporation of naptha - & this is a loss which will probably one day have to be avoided. At present the machinery by which the naptha fumes could be recollected is too expensive. & as no other firms have started it, it is not considered worth while at Silverton to do so.

The smell of naptha in this shop is rather overpowering. It is said however that men get accustomed to it. It is also strong in the waterproof cutting and sticking shop where women are principally employed.

The

The smells emanating from a rubber factory
are almost as various & multitudinous
as the different qualities of mixed rubber,
used for different articles. These are said
to amount to something like 7,000!

The only unhealthy process is that which is
called "cold" vulcanizing in which carbamate
of sulphur & bi-chromate of . . . (del?)

are used. The former attacks the tissues
of the stomach & weakens & man generally.

In Gray said that to work in this shop acts
as a preventive after having a large
family & for this reason as well as the
higher pay it is considerably sought after.
The bi-chromate attacks the throat & gland.

It has been known in one case to affect
the brain driving a man completely out
of his mind - men are not allowed to
work at this cold vulcanizing for any
great length of time at a stretch, but
are put on to some other job! as soon
as they begin to show signs of breaking
down. This cold vulcanizing is only used for

waterproofs

water proof and cloths which cannot now go through the ordinary & inexpensive process of vulcanization.

Gutta percha is a perfectly different substance fr: rubber. - comes from a different tree. it is plastic. but not elastic. & is an excellent non-conductor. Its principal use is trade in cable & all kinds of electric work; & is not a large trade outside that.

The main markets for india rubber are Liverpool, London & Amsterdam. The northern countries & Edinburgh are more representative of the Indian rubber manufacturing industry than London is. By far the larger number of the Indian firms who enter themselves in the "directions or managers" are only dealers.

most of the workshops are long airy rooms. every where is a strong & to the unaccustomed nose almost overpowering smell of rubber in various stages of composition. & in the water proofing depart^M

the

The rather intoxicating odour of naptha prevails.

Where machinery is not employed. the men or women sit at long tables stretching from one end of the room to the other - over which at a very few yards distance hangs an electric light.

In some shops - such as that of the new machinery for the screw soda water bottle stoppers a large number of boys are employed. A very considerable sum £ 10000 or thereabouts I think Mr Gray said, had lately been spent on this branch in which the Germans were now being completely beaten. after having practically created it.

A considerable amount of sweating goes on in the waterproofing trade in the East End. which is largely in the hands of the Jews.

These people send their own cloth in to be water proofed - i.e. have the solution of rubber spread over it - & then have it made up in thin workshops - paying about 2[£] or 3[£] per each garment. where

Pilvers

Pilvers' pay something like 11- to 116-
There are no unions.









